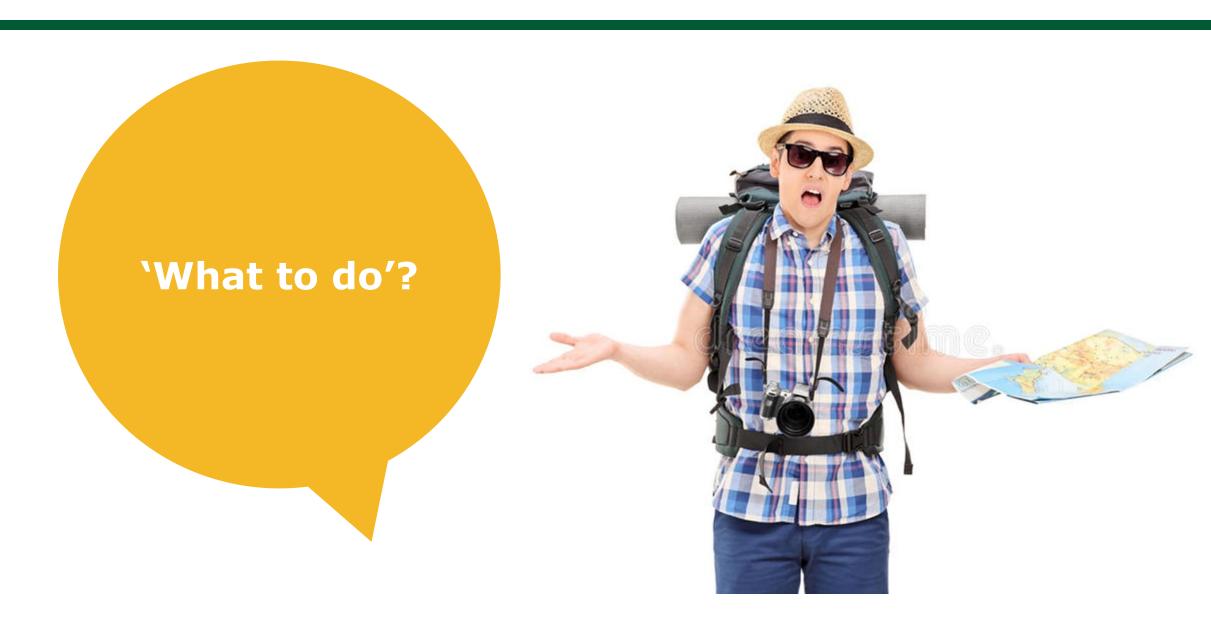




## **What Visitor Problem are we Solving?**





#### What does this problem look and feel like?









#### How do Visitors source Information while in Ireland



Online remains the overall dominant source of information pre travel – but offline methods grow in important to visitors while on holiday.





#### **Tourist Information Centre Insights**

# **Key Facts**

- 51% of overseas holidaymakers will visit a TIC
- Proportionally higher number of younger visitors as older visitors have done more planning
- 80% are overseas visitors with 20% domestic
- Majority overseas are English speaking countries such as US, GB, Canada
- Location is key and visitors won't go off the beaten track to find an office.
- TIC staff considered the most credible source of information by overseas visitors











To facilitate visitors to have the **HOLIDAY OF A LIFETIME** in Ireland...



...by making it **EASY** for visitors to overcome their unique '**WHAT TO DO**' problem...



...on THEIR TERMS







#### **Strategic Driver 1:**

Placing the **Tourist Office** at the centre of our Destinations and the **Travel Advisor** at the centre of our Service!



#### **Strategic Driver 2**:

Local Expert Programme **'Expanding our Reach** and Influence'

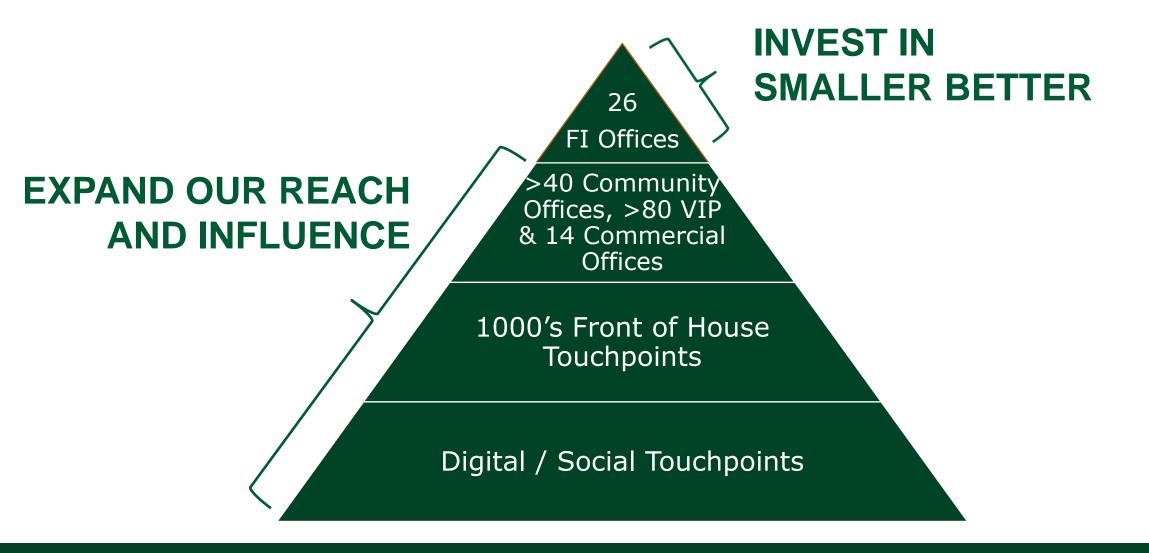


#### **Strategic Driver 3:**

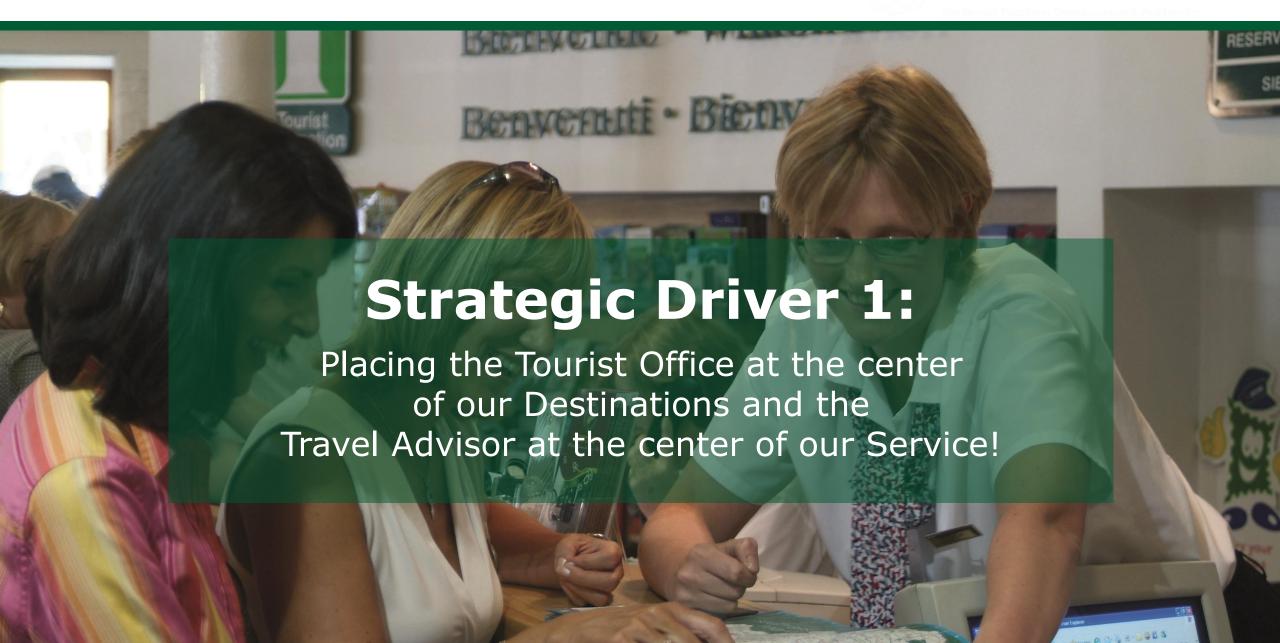
Develop our In-Destination Digital Footprint







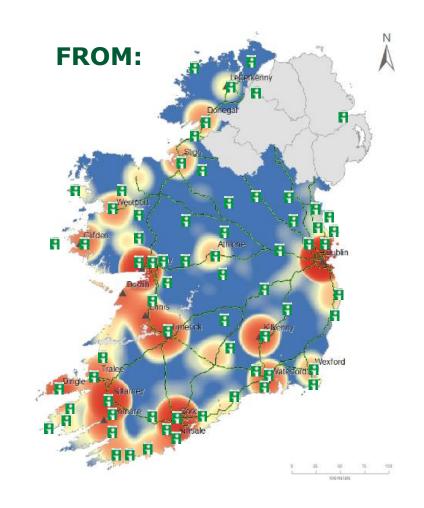




#### **Tourist Information Office Network 2008**

#### Services 2008:

- 1.80+ Offices
- 2. National, regional and local 'what to do' advice service
- 3. Local and national accommodation booking service
- 4. Retail outlet for books, maps, brochures and souvenirs

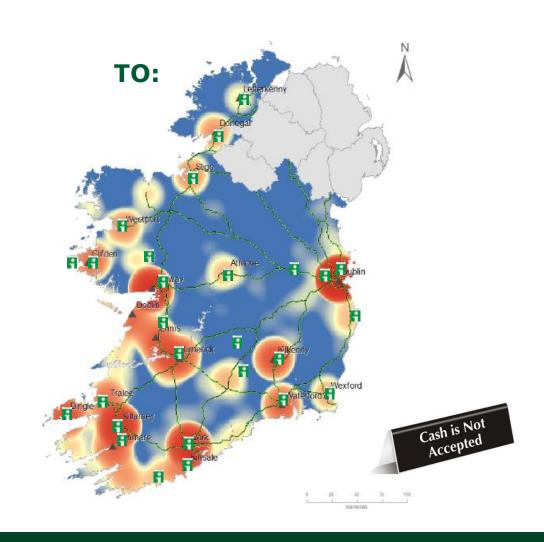




#### **Tourist Information Office Network 2018**

#### Services 2018:

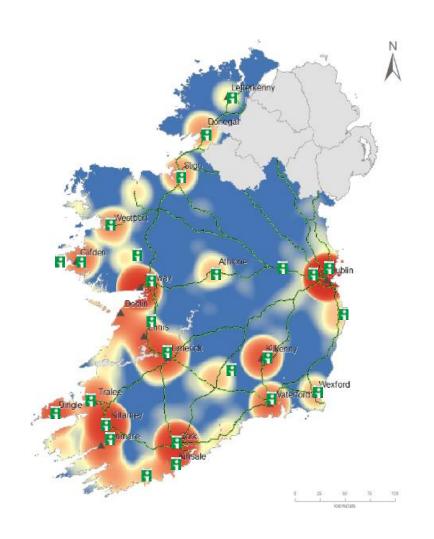
- 1. 26 Tourist Information centres
- 2. National, regional and local 'What to do' advice service
- 3. Local and national accommodation booking service
- 4. Retail outlet for books, maps, brochures and souvenirs
- 5. Tours and Activities Booking System
- 6. Call Centre (focus on telephone and e-mail enquiries)





# 1.5m Engagements

€2.79
COST PER CONTACT





#### **Spread of CTO and VIPs 2018**

FI OFFICES	CTOs	VIPs	VIPs
O'CONNELL STREET	Dun Laoghaire	Athy	Clones
T2	Drogheda	Banagher	Clones
SUFFOLK STREET	Dundalk	Bray	Crookstown
Writers Museum	Kildare	Carrickmacross	Fore
ATHLONE	Longford	Clonasee	Kells
WICKLOW			
	Portlaoise	Cashel Heritage	Kildorrey
MULLINGAR	Carlow	Bru Boru	Kilfinane
CAVAN	Clonmel	Ballon	Kilmallock
KILKENNY	Dungarvan	Enniscorthy	Gorey
WATERFORD	Hook Peninsula	Carrick on Suir	Leighlingbridge
WEXFORD	Cobh	Gorey	Lismore
CAHIR	Shannon A	Arigna	Rathroghan
CORK CITY	Claremorris	Ballinrobe	Spiddal
GALWAY	Maam	Castlebar	Swinford
ARAN	Glen of Aherlow	Gort Burren Lowlands	Tourmakeady
LIMERICK	Youghal	Kylemore	Adare
ENNIS	Middleton	Loughrea	Askeaton
CLIFDEN	Fermoy	Louisburgh	Ballyvaughan
CONG	Mallow	Portumna	Carrigaholt
DONEGAL	Slane	Ardara	Kilbaha
SLIGO	Trim	Burtonport	Falcarragh
WESTPORT	Birr	Downings	Glencolmcille
LETTERKENNY	Arklow	Ballinskellig	Caherciveen
CLONAKILTY	Carlingford	Ballybunion	Glenbeigh
DINGLE	Ballina	Ballydehob	Macroom
KILLARNEY	Ballyshannon	Bandon	Kilfenora
KINSALE	Blacklion	Kildare Village	Lisdoonvarna
TRALEE	Buncrana	Monaghan	Lissycasey
KENMARE	Belmullet	Navan	Miltown Malbay
NETTIN INC	Bantry	Newgrange	Malin Head
	Blarney	Oldcastle	Stranorlar
	Valentia	Lough Gur	Sneem
	Skibbereen	New Ross	Tarbert Bridewell
	Listowel	Rostellan	Waterville
	Bundoran	Thurles	vvatel ville
	Carrick On S	Upperchurch	
		.,	
	Dungloe	Doolin	
	Tubbercurry	Doonbeg	
	Newport	Foynes	



#### THE TIC AT THE CENTRE OF THE DESTINATION

#### **Insight: Tourist Office Locations**

Based on the insight that a tourist office's 'location' is the primary driver of choice we will locate all future gateway offices in high visibility, high footfall tourist areas.





#### **New Cork TIC**

17







Grand Parade Patricks Street



# Failte Ireland National Tourism Developmer Parlacing the Travel Advisor at the centre of the Experience



#### Hi-Touch Engagement





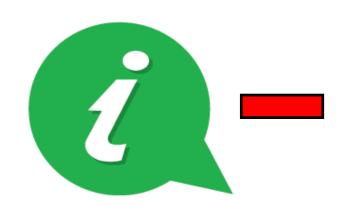
## **Tourist Office Strengths**



- In-Destination Service
- Human Interaction
- Customised Advise
- Trusted Local Knowledge
- Central Locations



#### **Tourist Office Weaknesses**



- Service restricted to fixed locations
- Service restricted to fixed times
- Very Expensive to Operate
- Not scalable









#### **Expand Reach and Influence**

Hotel/ Front of House Community
Offices and VIPs

The Public

Taxi Drivers

Visitor Engagement Digital Touchpoints

**Tourist Office** 

Activities and Attractions

B&B, Airbnb...

Commercial Tourist Offices

Ports & Stations

Restaurants and Bars



#### **The Local Expert Programme**























### **Investing in People**

Without a knowledgeable and informed community and front line a Destination will lose the ability to compete with other areas





#### Much more than a workshop

It is a perennial network of local people coming together on and offline to help visitors answer the question of 'what I'll do' throughout their holiday...throughout the year.







# **Strategic Driver 3:**

Developing our **In-Destination Digital Footprint** 







### **Digital Eco-system**

 Failte Ireland's new digital ecosystem will prioritise the needs of visitors indestination

 The Visitor Engagement Team will ensure the platform(s) are supported with local, relevant and timely information.









# Maps Rule!



# THANK YOU