Antrim & Newtownabbey LGD Fact Card

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TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI
Trips	205,611	157,228	132,344	2%
Nights	727,596	525,432	501,582	3%
Spend	£32.8	£27.7m	£24.1m	2%
Average length of stay (nights)	3.5	3.3	3.8	
Average spend per trip	£159	£176	£182	
Average spend per night	£45	£53	£48	



4,806 tourism jobs in Antrim & Newtownabbey LGD in 2019 – 8% of total employee jobs in the area

Shane's Castle was the most popular visitor attraction in Antrim and Newtownabbey LGD in 2019*





53k visits to visitor attractions in Antrim & Newtownabbey LGD in 2019[†]

ORIGIN OF VISITORS 2017-2019 (3 year rolling average)

Antrim & Newtownabbey LGD attracts the second highest proportion of out of state visitors of all the LGDs, mainly due to the large number of visitors welcomed from GB. The domestic market is also important for this area



REASON FOR VISIT 2017-2019 (3 year rolling average)

Antrim & Newtownabbey LGD has the second highest proportion (after Belfast) of overnight business trips. This LGD attracted the third lowest proportion of overnight holiday trips of all the LGDs

■ NI ■ GB ■ Mainland Europe ■ North America ■ ROI & Other



ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	OCCUPANCY SALES (000s		
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space
Hotels	10	631	1,344	57%	41%	131	190
GH/GA/B&B [†]	46	140	331	36%	21%	na	na
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na
Self-catering	61	138	270	39%	44%	na	na

7% of the available hotel rooms in NI are in Antrim & Newtownabbey LGD (only three other LGDs have more hotel rooms)

Antrim & Newtownabbey LGD has the third highest GH/GA/BB room occupancy of all the LGDs, as well as the second highest annual selfcatering occupancy of all the LGDs (jointly with Belfast LGD)

*Excludes country parks/parks/forests/gardens

[†]Note: response rates to this LGD were much lower than in previous years possibly due to Covid-19 [†]Guest house/quest accommodation/bed & breakfast

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Ards & North Down LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI
Trips	282,323	257,119	311,718	6%
Nights	1,340,258	1,121,979	1,073,262	6%
Spend	£46.5m	£46.0m	£52.2m	5%
Average length of stay (nights)	4.7	4.4	3.4	1
Average spend per trip	£165	£179	£168	
Average spend per night	£35	£41	£49	1



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5,506 tourism jobs in Ards & North Down LGD in 2019 - 14% of total employee jobs in the area (higher than any of the other LGDs)

Mount Stewart House & Gardens and Pickie Fun Park were the most popular visitor attractions in Ards & North Down LGD*



1.1m visits to visitor attractions in this LGD in 2019[†]

Ards & North

ORIGIN OF VISITORS 2017-2019 (3 year rolling average)

Almost two thirds of overnight trips taken in Ards & North Down can be



38%

REASON FOR VISIT 2017-2019 (3 year rolling average)

Over half of overnight trips taken in Ards & North Down were visiting friends and relatives. Over one third of trips to Ards & North Down LGD were holiday trips



■ NI ■ GB ■ Mainland Europe ■ North America ■ ROI & Other



ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	JPANCY	SALES	(000s)
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space
Hotels	8	378	764	52%	40%	62	100
GH/GA/B&B [‡]	61	233	519	26%	20%	na	na
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na
Self-catering	187	446	866	31%	39%	na	na

4% of the available hotel rooms in NI are in Ards & North Down LGD. This LGD has the fourth lowest number of hotel rooms of all the LGDs

6% of the available NI GH/GA/B&B rooms and 4% of available NI self-catering rooms are located in Ards & North Down LGD

*Excludes country parks/parks/forests/gardens

[†]Note: response rates to this LGD were much lower than in previous years possibly due to Covid-19

[†]Guest house/guest accommodation/bed & breakfast

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Armagh City, Banbridge & Craigavon LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI
Trips	228,595	188,551	181,477	3%
Nights	780,583	704,130	573,627	3%
Spend	£32.4m	£26.4m	£27.0m	3%
Average length of stay (nights)	3.4	3.7	3.2	Tanr
Average spend per trip	£142	£140	£149	Bree St Pa
Average spend per night	£41	£37	£47	in Ar Craio



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jobs in Armagh City, Banbridge & Craigavon LGD in 2019 – 7% of total employee jobs in the area





annaghmore Gardens & Rare reeds Animal Farm and 5t Patrick's Cathedral were the host popular visitor attractions h Armagh City, Banbridge & raigavon LGD in 2019*

1.6m visits to visitorattractions in ArmaghCity, Banbridge &Craigavon LGD in 2019[†]

ORIGIN OF VISITORS 2017-2019 (3 year rolling average)

The domestic market accounts for the largest proportion of overnight trips (almost two-fifths). The GB market is also important for Armagh City, Banbridge & Craigavon LGD



REASON FOR VISIT 2017-2019 (3 year rolling average)

Armagh City, Banbridge & Craigavon LGD attracted the lowest proportion of overnight holiday trips and the highest proportion of overnight VFR trips of all the LGDs

Other reasons = 4%

■ NI ■ GB ■ Mainland Europe ■ North America ■ ROI & Other



leisure

70%

Visiting friends/ relatives

ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	JPANCY	SALES (000s)	
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space
Hotels	7	207	541	63%	33%	47	64
GH/GA/B&B [‡]	53	185	422	27%	18%	na	na
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na
Self-catering	71	171	346	21%	29%	na	na

Armagh City, Banbridge & Craigavon LGD has the lowest number of hotel rooms of all the LGDs

Armagh City, Banbridge & Craigavon LGD has the second lowest number of self-catering rooms of all the LGDs

*Excludes country parks/parks/forests/gardens

[†]Note: response rates to this LGD were much lower than in previous years possibly due to Covid-19

[†]Guest house/guest accommodation/bed & breakfast

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Belfast City LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI	21,863 tourism jobs in Belfast LGD in 2019 – 9% of total	Belfast
Trips	1,482,343	1,693,985	1,875,068	34%	LGD in 2019– 9% of total employee jobs	
Nights	5,030,857	5,244,269	5,253,147	32%	in the area	from the
Spend	£328.0m	£395.0m	£417.2m	40%		
Average length of stay (nights)	3.4	3.1	2.8	Belf	ast LGD attracted the	3.1m visits to visitor attractions in Belfast LGD
Average spend per trip	£221	£233	£223	ovei	est number of NI rnight trips in 2019. A	in 2019 [*] – Titanic Belfast, voted the world's leading
Average spend per night	£65	£75	£79	third of all overnight trips to tourist a		tourist attraction in 2016, was the most popular [†]



Belfast LGD attracted the highest proportion of out of



REASON FOR VISIT 2017-2019 (3 year rolling average)

Belfast City LGD has the highest proportion of business trips. While three other LGDs had higher proportions of holiday trips, Belfast welcomed (jointly with Causeway Coast & Glens) the largest number of overnight holiday

ACCOMMODATION STATISTICS 2019

	ST			οςςι	JPANCY	SALES	ES (000s)		
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space		
Hotels	38	4,791	10,306	71%	58%	1,240	2,130		
GH/GA/B&B [‡]	93	631	1,379	51%	44%	na	na		
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na		
Self-catering	748	1,480	2,914	39%	45%	na	na		

Half of the available hotel rooms in Belfast LGD. Rooms sold in this LGD increased by 9% compared with 2018, while room occupancy declined, impacted by increased hotel capacity

> 149 cruise ships (with 279,865 passengers & crew on board) docked in Belfast in 2019, significantly up on 2018 figures

*Note: response rates to this LGD were much lower than in previous years possibly due to Covid-19

[†] Excludes country parks/parks/forests/gardens

⁺Guest house/guest accommodation/bed & breakfast

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Causeway Coast & Glens LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI
Trips	1,063,989	1,011,485	1,094,503	20%
Nights	3,433,427	3,177,569	3,488,953	21%
Spend	£193.6m	£172.3m	£191.5m	18%
Average length of stay (nights)	3.2	3.1	3.2	
Average spend per trip	£182	£170	£175	sec
Average spend per night	£56	£54	£55	fift wer



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jobs in Causeway Coast & Glens (CC&G) LGD in 2019-13% of total employees in the area (higher than most of the LGDs)

&GLGD attracted the cond largest number of NI ernight trips in 2019. One h of all overnight trips to NI re to this LGD



2.3m visits to visitor attractions in CC&GLGD in 2019*. The Giant's Causeway was the most popular[†]

ORIGIN OF VISITORS 2017-2019 (3 year rolling average)

CC&G LGD attracted the highest proportion (jointly



REASON FOR VISIT 2017-2019 (3 year rolling average)

CC&G LGD has the highest proportion of overnight holiday trips and welcomed (jointly with Belfast LGD) the largest number of overnight holiday visitors of all the LGDs. This area has the lowest proportion of



ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	JPANCY	SALES (000s)	
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space
Hotels	20	733	1,930	67%	44%	170	296
GH/GA/B&B [‡]	263	1,006	2,356	25%	21%	na	na
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na
Self-catering	2,209	6,688	12,990	27%	40%	na	na

CC&GLGD has the third largest number of hotel rooms (after Belfast and Derry City & third highest hotel room Fermanagh & Omagh LGD)

CC&G LGD has the largest number of GH/GA/B&B rooms and the largest number of selfcatering rooms of all the LGDs

*Note: response rates to this LGD were much lower than in previous years possibly due to Covid-19

[†] Excludes country parks/parks/forests/gardens

[†]Guest house/guest accommodation/bed & breakfast

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Derry City & Strabane LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI	5,406 tourism jobs in this LGD
Trips	270,408	334,874	308,336	6%	jobs in this LGD in 2019 – 9% of total employee jobs in the area
Nights	822,313	1,025,913	939,875	6%	jobs in the dred
Spend	£55.8m	£55.4m	£71.4m	7%	
Average length of stay (nights)	3.0	3.1	3.0		ry's Walls and the 2.4m visits to
Average spend per trip	£206	£166	£232	mos	Idhall were among the st popular visitor2.4m visits to visitor attractions in Derry City &actions in Derry City ∈ Derry City &
Average spend per night	£68	£54	£76		abane LGD in 2019* Strabane LGD in 2019 [†]

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REASON FOR VISIT 2017-2019 (3 year rolling average)

Derry City & Strabane LGD has the fourth highest proportion of overnight business visitors. Almost half of overnight trips taken in this LGD were to visit friends/relatives



ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	JPANCY	SALES	(000s)
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space
Hotels	14	838	1,964	65%	48%	186	325
GH/GA/B&B [‡]	79	308	692	32%	28%	na	na
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na
Self-catering	182	389	836	28%	38%	na	na

*Excludes country parks/parks/forests/gardens

[†]Note: response rates to this LGD were much lower than in previous years possibly due to Covid-19

⁺Guest house/guest accommodation/bed & breakfast

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Derry City & Strabane LGD has the second largest number of hotel rooms (after Belfast) and the second highest number of hotel rooms sold

> 18 cruise ships (with 10,333 passengers & crew on board) docked in Derry~Londonderry in 2019, up significantly on 2018 figures



Fermanagh & Omagh LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI
Trips	342,847	403,904	427,568	8%
Nights	947,698	1,064,561	1,250,621	8%
Spend	£56.7m	£72.9m	£79.4m	8%
Average length of stay (nights)	2.8	2.6	2.9	Bell
Average spend per trip	£165	£180	£186	and Parl
Average spend per night	£60	£68	£63	visi ¹ & O



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jobs in Fermanagh & Omagh LGD in 2019 – 9% of total employee jobs in the area





leek Pottery Visitor Centre d the Ulster American Folk k were the most popular tor attractions in Fermanagh magh LGD in 2019*

1.2m visits to visitor attractions in Fermanagh & Omagh LGD in 2019[†]

ORIGIN OF VISITORS 2017-2019 (3 year rolling average)

Fermanagh & Omagh LGD attracted the highest proportion (jointly with 2%



REASON FOR VISIT 2017-2019 (3 year rolling average)

Fermanagh & Omagh LGD welcomed the third highest proportion of overnight holiday trips of all the LGDs (after Causeway Coast & Glens and Newry, Mourne & Down). This area has the fourth lowest proportion of



ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	JPANCY	SALES	(000s)
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space
Hotels	11	421	988	67%	53%	102	193
GH/GA/B&B [‡]	75	442	1,026	34%	24%	na	na
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na
Self-catering	388	1,028	2,189	41%	55%	na	na

*Excludes country parks/parks/forests/gardens

[†]Note: response rates to this LGD were much lower than in previous years possibly due to Covid-19

⁺Guest house/guest accommodation/bed & breakfast

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Fermanagh & Omagh LGD has the third largest number of selfself-catering unit occupancy of all the LGDs

4% of the available hotel rooms in NI are in Fermanagh & Omagh LGD. This LGD has the third highest annual hotel room occupancy of all the LGDs (jointly with CG&G)



Lisburn & Castlereagh City LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2018 % of NI	4,816 tourism jobs in Lisburn & Castlereagh			
Trips	150,837	189,366	194,860	4%	City LGD in 2019 – 8% of			
Nights	615,567	725,493	636,210	4%	total employee jobs in the area			
Spend	£26.6m	£30.5m	£20.2m	2%	in the area			
Average length of stay (nights)	4.1	3.8	3.3	Dun	donald Ico Powlwas the			
Average spend per trip	£176	£161	£104	mos	donald Ice Bowl was the t popular visitor attraction sburn & Castlereagh City			
Average spend per night	£43	£42	£32) in 2019*			



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1.6m visits to visitor attractions in Lisburn & Castlereagh City LGD in 2019

ORIGIN OF VISITORS 2017-2019 (3 year rolling average)



REASON FOR VISIT 2017-2019 (3 year rolling average)

Lisburn & Castlereagh City LGD has the second lowest proportion of overnight holiday trips and the second highest proportion of VFR trips of all the

64% Visiting friends/ relatives 3% of the available hotel rooms in NI are in Lisburn & Castlereagh City LGD. This

number of hotel rooms of all

Lisburn & Castlereagh City LGD has the second lowest number of GH/GA/B&B rooms of all the LGDs

ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	JPANCY	SALES	(000s)
	Number	Rooms	Beds	Room	Bed-	Room	Bed-
					space		space
Hotels	4	255	594	na	na	na	na
GH/GA/B&B [†]	44	158	359	33%	29%	na	na
	Units	Rooms	Beds	Annual	Peak	na	na
					(Apr-Sep)		
Self-catering	82	187	374	35%	43%	na	na

*Excludes country parks/parks/forests/gardens

[†]Guest house/guest accommodation/bed & breakfast

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Mid & East Antrim LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI
Trips	255,803	296,441	286,337	5%
Nights	964,131	966,916	822,414	5%
Spend	£43.3m	£50.7m	£57.4	5%
Average length of stay (nights)	3.8	3.3	2.9	(
Average spend per trip	£169	£171	£200	C t
Average spend per night	£45	£52	£70	a A



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jobs in Mid & East Antrim LDG in 2019 – 10% of total employee jobs

Mid & East

Antrim

Carrickfergus Castle and the Gobbins Visitor Centre were he most popular visitor attraction in Mid & East Antrim LGD in 2019*

Over half a million visits to visitor attractions in Mid & East Antrim in LGD in 2019



■ NI ■ GB ■ Mainland Europe ■ North America ■ ROI & Other

Mid & East Antrim LGD highest proportion of as well as ROI & Other trips, of all the LGDs



REASON FOR VISIT 2017-2019 (3 year rolling average)

Almost half of overnight trips taken in Mid & East Antrim LGD were holiday trips. Four other LGDs attracted higher proportions of holiday visitors





Other reasons = 4%



Visiting friends/ relatives

ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	JPANCY	SALES	(000s)
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space
Hotels	12	539	1,195	70%	64%	141	269
GH/GA/B&B [†]	66	200	453	34%	22%	na	na
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na
Self-catering	175	414	821	38%	48%	na	na

Mid & East Antrim LGD has the second highest hotel annual room occupancy. 6% of the available hotel rooms in NI are located in this LGD

Mid & East Antrim LGD has 5% of the available GH/GA/B&B rooms in NI and 3% of the available selfcatering rooms

*Excludes country parks/parks/forests/gardens

[†]Guest house/guest accommodation/bed & breakfast

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Mid Ulster LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2018	2019 % of NI
Trips	136,626	130,088	146,964	3%
Nights	528,468	450,101	483,919	3%
Spend	£20.1m	£22.0m	£20.0	2%
Average length of stay (nights)	3.9	3.5	3.3	Ballyrc
Average spend per trip	£147	£169	£136	Leap A the mo
Average spend per night	£38	£49	£41	attract 2019*



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3,722 tourism jobs in Mid Ulster LGD in 2019-6% of total employee jobs





allyronan Marina and Todds eap Activity Centre were among 1.2m visits to e most popular visitor visitor tractions in Mid Ulster LGD in attractions in this LGD in 2019[†]

ORIGIN OF VISITORS 2017-2019 (3 year rolling average)



REASON FOR VISIT 2017-2019 (3 year rolling average)

Mid Ulster LGD attracted the fourth lowest proportion of overnight holiday trips and the third highest proportion of VFR trips of all the LGDs



ACCOMMODATION STATISTICS 2019

		STOCK		οςςι	JPANCY	SALES	(000s)
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space
Hotels	9	237	585	47%	32%	41	67
GH/GA/B&B [‡]	51	193	440	44%	28%	na	na
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na
Self-catering	133	320	682	23%	28%	na	na

Mid Ulster LGD has the second lowest number of hotel rooms occupancy rate

Mid Ulster LGD has the second highest GH/GA/B&B room occupancy of all the LGDs (after Belfast)

*Excludes country parks/parks/forests/gardens

[†]Note: response rates for this LGD were much lower than in previous years possibly due to Covid-19

[†]Guest house/guest accommodation/bed & breakfast

Fact Card is based on data published by the Northern Ireland Statistics and Research Agency (NISRA).

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Newry, Mourne & Down LGD Fact Card

TRIPS, NIGHTS & SPEND	2017	2018	2019	2019 % of NI	B . O	5,897 jobs ir Mourr
Trips	589,581	449,953	516,203	9%		Down 2019-
Nights	1,675,229	1,289,821	1,559,810	9%		total e jobs ir
Spend	£90.4m	£69.3m	£83.7m	8%		-
Average length of stay (nights)	2.8	2.9	3.0			
Average spend per trip	£153	£154	£162	LGD	ry, Mourne & attracted th est number	ne third
Average spend per night	£54	£54	£54		night trips i	



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5,897 tourism jobs in Newry, Mourne & Down LGD in 2019-10% of total employee jobs in the area





1.5m visits to visitor attractions in this LGD in 2019*. The St. Patrick Centre was among the most popular visitor attractions in Newry, Mourne & Down LGD in 2019[†]



2%

3%

REASON FOR VISIT 2017-2019 (3 year rolling average)

Newry, Mourne & Down LGD welcomed the second highest proportion of overnight holiday trips of all the LGDs (after Causeway Coast & Glens LGD) and the second lowest proportion of trips to visit



This LGD also has the highest proportion (jointly) with two other LGDs) of ROI & Other overnight trips

■ NI ■ GB ■ Mainland Europe ■ North America ■ ROI & Other



ACCOMMODATION STATISTICS 2019

Accornio Danon Stanshes 2015									
		STOCK		οςςι	JPANCY	SALES	(000s)		
	Number	Rooms	Beds	Room	Bed- space	Room	Bed- space		
Hotels	12	562	1,297	60%	48%	123	215		
GH/GA/B&B [‡]	124	479	1,096	26%	21%	na	na		
	Units	Rooms	Beds	Annual	Peak (Apr-Sep)	na	na		
Self-catering	393	974	1,970	28%	38%	na	na		

18%

63%

14%

Newry, Mourne & Down LGD has the fourth largest number fourth largest number of GH/GA/B&B rooms of all the LGDs

This LGD has 6% of the available hotel rooms in NI. Hotel rooms sold in this LGD increased by 7% compared with 2018 (the second highest increase after Belfast)

*Note: response rates for this LGD were much lower than in previous years possibly due to Covid-19

[†] Excludes country parks/parks/forests/gardens

[†]Guest house/guest accommodation/bed & breakfast

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