

2023

Local Government District (LGD) Fact Cards

Insights & Intelligence Service







Antrim & Newtownabbey

LGD Fact Card (2023)







Key Takeouts

- Antrim & Newtownabbey had the highest average length of stay (4.2 nights) of all NI LGDs.
- Visiting friends & relatives (VFR) was the most popular reason for visiting this LGD (60% of trips).
- Tourism-related jobs provided 8% of the total number of jobs in this LGD in 2022.



Antrim & Newtownabbey

LGD Fact Card (2023)



Guesthouse, Guest Accommodation & B&Bs



There is no 2023 small-service accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.

Self-Catering Accommodation (2022)







Ards & North Down

LGD Fact Card (2023)







<u>Key Takeouts</u>

- Ards & North Down had the second highest average length of stay (3.6 nights) of all NI LGDs.
- Visiting friends & relatives (VFR) was the most popular reason for visiting this LGD (61% of trips).
- Tourism-related jobs provided 14% of the total number of jobs in this LGD in 2022.



Ards & North Down

LGD Fact Card (2023)



There is no 2023 hotel accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.

Guesthouse. Guest Accommodation & B&Bs

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6% of NI Total

200 Rooms

432 Beds

4% of NI Total

57 Properties

There is no 2023 small-service accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.

Self-Catering Accommodation (2022)







Armagh City, Banbridge & Craigavon

LGD Fact Card (2023)







<u>Key Takeouts</u>

- Armagh City, Banbridge & Craigavon had the third highest average length of stay (3.4 nights) of all NI LGDs.
- This LGD had the third highest number of tourism businesses in 2023 (540).
- Tourism-related jobs provided 7% of the total number of jobs in this LGD in 2022.



Armagh City, Banbridge & Craigavon

LGD Fact Card (2023)



There is no 2023 hotel accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.





Self-Catering Accommodation (2022)





TOURISM NORTHERN IRELAND	Belfast City	LGD Fact Card (2023)		
ات 1.7m Trips کا% of NI Total*	یے۔ 5.1m Nights 31% of NI Total	test for the second se	Tourism Jobs (2022) and Tourism Jobs (2022) and Tourism	VAT/PAYE Businesses (2023) I,340 Tourism
Average Length of Stay	<u>Average Spend per Trip</u>	Average Spend per Night	Jobs	Businesses
3.0 Nights	£316.73 NI Average = £224.45	£105.70 NI Average = £73.44	30% of NI Tourism Jobs	23% of NI Tourism Businesses





Key Takeouts

- Belfast City had the highest number of overnight trips, nights and spend of all NI LGDs.
- 23% of NI's tourism-related businesses were in this LGD in 2023, the highest proportion of all LGDs.
- 30% of NI's tourism-related jobs were in this LGD in 2022 (8% of total Belfast City jobs), the highest proportion of all LGDs.



Belfast City

LGD Fact Card (2023)



<u>Guesthouse, Guest Accommodation & B&Bs</u>



Self-Catering Accommodation (2022)







Causeway Coast & Glens

LGD Fact Card (2023)







Key Takeouts

- Causeway Coast & Glens had the second highest number of overnight trips, nights and spend of all NI LGDs.
- This area was the most popular LGD for NI domestic overnight trips in 2023 (35%).
- Tourism-related jobs provided 13% of the total number of jobs in this LGD in 2022.



Causeway Coast & Glens

LGD Fact Card (2023)



<u>Guesthouse, Guest Accommodation & B&Bs</u> 234 Properties 24% of NI Total 936 Rooms

2,229 Beds



Self-Catering Accommodation (2022)







Derry City & Strabane

LGD Fact Card (2023)







Key Takeouts

- This LGD had the second highest average spend per trip of all NI LGDs (£235.26).
- Derry City & Strabane also had the third highest average spend per night of all NI LGDs (£76.52).
- Tourism-related jobs provided 9% of the total number of jobs in this LGD in 2022.



Derry City & Strabane

LGD Fact Card (2023)



<u>Guesthouse, Guest Accommodation & B&Bs</u>



Self-Catering Accommodation (2022)







Fermanagh & Omagh







Key Takeouts

- Fermanagh & Omagh had the third highest number of visitor trips and spend of all NI LGDs.
- Holiday/Pleasure/Leisure visitors accounted for 65% of total visitor spend in this LGD.
- Tourism-related jobs provided 8% of the total number of jobs in this LGD in 2022.



Fermanagh & Omagh

LGD Fact Card (2023)



Guesthouse, Guest Accommodation & B&Bs Image: Display state Image: Display st

Self-Catering Accommodation (2022)







Lisburn & Castlereagh

LGD Fact Card (2023)







Key Takeouts

- Lisburn & Castlereagh had the second highest average spend per night of all NI LGDs (£90.67).
- Visiting friends & relatives (VFR) was the most popular reason for visiting this LGD (77% of trips).
- Tourism-related jobs provided 8% of the total number of jobs in this LGD in 2022.



Lisburn & Castlereagh

LGD Fact Card (2023)



There is no 2023 hotel accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.



Self-Catering Accommodation (2022)







Mid & East Antrim

LGD Fact Card (2023)







Key Takeouts

- Mid & East Antrim had the fifth highest number of overnight trips of all NI LGDs.
- This LGD had the fourth highest average spend per night of all NI LGDs (£75.87).
- Tourism-related jobs provided 10% of the total number of jobs this LGD in 2022.



Mid & East Antrim

LGD Fact Card (2023)



There is no 2023 hotel accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.



Self-Catering Accommodation (2022)





Mid Ulster				LGD Fact Card (2023)	
	ر 185,412 Trips 5% of NI Total*	ا ن 435,317 Nights 5% of NI Total	tion for the second se	Tourism Jobs (2022) and V S 3,879 Tourism	/AT/PAYE Businesses (2023) 440 Tourism
	Average Length of Stay 2.3 Nights NI Average = 3.1 Nights	Average Spend per Trip £163.06 NI Average = £224.45	Average Spend per Night £69.45 NI Average = £73.44	Jobs 6% of NI Tourism Jobs	Businesses 8% of NI Tourism Businesses





<u>Key Takeouts</u>

- Tourism-related jobs provided 7% of the total number of jobs in Mid Ulster LGD in 2022.
- Visiting friends & relatives accounted for 77% of nights spent in this LGD.
- NI (Domestic) trips accounted for 41% of the total overnight trips to this LGD.



Mid Ulster

LGD Fact Card (2023)



There is no 2023 hotel accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.

Guesthouse, Guest Accommodation & B&Bs

 51 Properties

 5% of NI Total

 179 Rooms

 4% of NI Total

 414 Beds

 4% of NI Total

There is no 2023 small-service accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.

Self-Catering Accommodation (2022)







Newry, Mourne & Down

LGD Fact Card (2023)







Key Takeouts

- Newry, Mourne & Down had the second highest number of tourism businesses of all NI LGDs in 2023 (640), after Belfast.
- This LGD ranked third for the number of visitor nights of all NI LGDs, and fourth for overnight trips and spend.
- Tourism-related jobs provided 10% of the total number of jobs in this LGD in 2022.



Newry, Mourne & Down

LGD Fact Card (2023)



There is no 2023 hotel accommodation performance data available for this local government district due to the sample size being too small to provide a reliable estimate.





Self-Catering Accommodation (2022)





Notes:

- Fact Cards are based on data published by the Northern Ireland Statistics and Research Agency (NISRA).
- Tourism performance estimates presented are based on overnight trips made by Northern Ireland residents and visitors from outside Northern Ireland. Estimates relate to overnight trips only, i.e. exclude day trips.
- Data reported refers to 'stages' within trips (i.e. when more than one location is stayed in during the trip). Therefore the 'total LGD' trips figure may add up to more than the total number of trips reported for Northern Ireland.
- Accommodation stock figures relate to the end of December 2023.
- The full NISRA Report (including background notes) and associated tables relating to Local Government District Statistics can be found at <u>this link</u>.

